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CHAIR



David Patterson, Chapman Tripp, Wellington

David specialises in corporate and international taxation. He has a proven track record for over 25 years of legal practice: in commercial and tax structuring and financing of a wide range of commercial arrangements and their negotiation and documentation, and in settling tax disputes with IRD on terms favourable to clients.

SPEAKERS



Ian Caplin, Inland Revenue, Wellington

Ian is a Principal Advisor at Inland Revenue. He covers legal, commercial, capability building, media and policy matters in Inland Revenue's Collections Unit. Before coming to New Zealand, Ian was a British lawyer and broadcaster. He began as a barrister in London, then worked in premier London and New York law firms there (Allen & Overy, Cadwalader) primarily in international financial litigation and restructuring. Ian later became one of Britain's best known television commentators on the law, with several hundred appearances worldwide for the BBC, CNN and Sky News. He also wrote for the Financial Times, Wall Street Journal, Economist, The Times and many others. Ian has a Law Degree from Oxford University.



Vivian Cheng, Chapman Tripp, Wellington

Vivian is an experienced tax practitioner who advises on all aspects of New Zealand tax law, with particular expertise in corporate restructuring, mergers and acquisitions, financing transactions and cross border taxation. She has been with Chapman Tripp since 2012 and was previously a Special Counsel at another New Zealand law firm.



Geoff Clews, Barrister, Auckland

Geoff is an experienced tax litigator who advises clients in contentious tax matters, representing them with the Inland Revenue and before the Courts in both criminal and civil jurisdictions. He is a longstanding member of the NZLS Tax Committee, the New Zealand branch of the International Fiscal Association, the International Bar Association Tax Committee and the American Bar Association Foreign Lawyers Forum on tax issues. Geoff is an adjunct member of the faculty of the Commercial Law Department at Auckland University, co-presenting the Masters module on tax disputes.



Barney Cumberland, Simpson Grierson, Auckland

Barney is a tax partner with a wide range of experience in all fields of New Zealand's domestic and international tax law. He works closely with the firm's corporate advisory and banking lawyers, regularly advising clients on tax and structuring issues associated with M&A activity and financing transactions. Barney also regularly assists the firm's property and infrastructure clients with a wide array of income tax and GST issues.

SPEAKERS



Jo Giboney, Buddle Findlay, Auckland

Jo is a senior member of Buddle Findlay's tax team. She advises domestic and foreign clients on the New Zealand income tax and GST consequences of a broad range of transactions, including mergers and acquisitions, inbound and outbound investment, and corporate restructurings.



Betsy-Ann Howe, K&L Gates, Sydney

Betsy is a tax partner in the K&L Gates global tax practice and leads the firm's Australian tax practice. She specialises in cross border mergers and acquisitions, inbound and outbound investment and structured and asset finance. Prior to moving to Australia in 2001, Betsy was a tax partner at Russell McVeagh and Chapman Tripp and she continues to have a strong involvement in trans-Tasman tax issues.



Kim Jarrett, KPMG, Auckland

Kim is a cross-border tax specialist and leads KPMG's New Zealand Transfer Pricing and Customs Practice. She joined KPMG in 1996 (conveniently the same year that the current transfer pricing regime was introduced) and has a broad range of transfer pricing and customs experience. She specialises in assisting New Zealand headquartered clients develop efficient global transfer pricing strategies, and managing Advance Pricing Agreement negotiations and transfer pricing audits with Inland Revenue.



Casey Plunket, Inland Revenue, Wellington

Casey started his career in tax law at Rudd Watts and Stone in 1985. He studied and practised in the US from 1987-90, and then returned to RWS. He became a partner there in 1992, and later moved to Chapman Tripp. Casey was the convenor of the NZLS Tax Subcommittee for many years, and is the current chair of the NZ branch of IFA. Since March 2015, he has worked as a Special Policy Advisor in Inland Revenue's Policy and Strategy division.



Rohini Ram, EY, Auckland

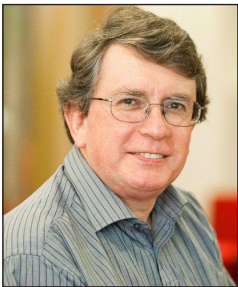
Rohini is EY's Human Capital Practice Leader and has over 20 years' experience working with multinational companies in all aspects of corporate, personal and expatriate tax. Rohini's expertise includes international tax issues, employment tax matters, tax planning for high net worth individuals and managing IRD investigations. She specialises in assignment compensation and benefits structuring; tax effective planning for international assignments; global mobility process improvement; international tax treaty consulting; and the design and implementation of share schemes including NZ tax exempt schemes.

SPEAKERS



Campbell Rose, Deloitte, Auckland

Campbell is a Deloitte tax partner with significant experience in transaction services, financial services, and tax disputes/rulings. Over his career, he has advised clients on mergers and acquisitions, corporate restructures, financings and managed funds in a wide variety of domestic and cross-border transactions (including obtaining binding rulings/indicative views). Campbell has also regularly represented clients at all stages of the Inland Revenue investigation and dispute process, including litigation support and negotiating settlements.



Martin Smith, Inland Revenue, Wellington

Martin is the Chief Tax Counsel for the Inland Revenue. He holds LLB (Hons) and LLM degrees from the University of Adelaide, a post-graduate Diploma in Financial Management from the University of New England, and the degree of Master of Taxation Studies (Hons) from Auckland University. Martin is admitted as a barrister and solicitor in Australia and New Zealand, and he practised in the tax area for a number of years with legal and accounting firms on both sides of the Tasman. He has also lectured on tax matters at five universities in those two countries.



Eugen Trombitas, PwC, Auckland

Eugen leads the PwC Indirect Taxes Practice and is based in Auckland. He advises clients on many aspects of GST and other indirect taxes covering both domestic and cross border transactions. Eugen has expertise on GST issues in the telco, property, financial services, insolvency, energy, tertiary, retail and retirement sectors. He has represented clients in GST and Customs cases with success. Eugen has advised officials on aspects of GST and Customs law design as well as ADLS/REINZ on the GST clauses in their standard contracts.



Jarrod Walker, Bell Gully, Auckland

Jarrod is a partner in Bell Gully's tax team. He has a general income tax practice. He often advises offshore parties on the tax implications of investments in New Zealand and New Zealand foreign trust structures, and returning New Zealanders and new migrants on tax implications of moving to New Zealand.



Fred Ward, Russell McVeagh, Auckland

Fred's practice covers the broad spectrum of tax matters, but has a particular focus on corporate finance work, mergers and acquisitions and structured investment products. He has been a partner with Russell McVeagh since 1995.

SPEAKERS



Tony Wilkinson, Buddle Findlay, Auckland

Tony is a partner in Buddle Findlay's national taxation team. He assists clients in tax disputes and also advises on the New Zealand income tax and GST consequences of a broad range of transactions. Tony is a regular public speaker and has presented on a number of tax issues for both the NZLS and the New Zealand Institute of Chartered Accountants.